Deloitte Global Tax and Legal is a great place to be.

 Encourages you to be bold and innovative

• Celebrates and nurtures your unique strengths

Gives you opportunities to work abroad

Invests in your learning and development

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Values your work ... and your life

Expects the exceptional and helps you achieve it

Give

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Gives you the tools you need to succeed

41,000 people. 148 countries. 10 Global Service Lines.

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83% of revenue from clients served >one country.

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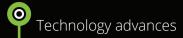
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We are global. We are growing. We are interconnected.

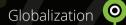
\$9B in revenue. 10% growth.

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40% of revenue outbound from HQ country.



Our clients are facing unprecedented levels of uncertainty.

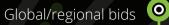


 $oldsymbol{0}$ Evolving business needs

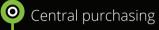


Legislative and regulatory changes

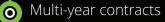
• Cross-service line bundling



The way our clients buy our services is changing also.



More for less 🗿



We have a strategy to lead our clients through uncertainty.

- Tax & Legal Global 2020
 - Strategic, trusted advisors
 - Innovative, technology-enabled solutions
 - Stronger global network
 - Agile global culture strategy

We are accelerating this strategy with a Global Platform. 0

Six operating dimensions driving global quality and consistency

- Clients & Industries
- Services
- Talent
- Strategy & Innovation
- Geography

Infrastructure & QRR

 Increased focus and support to close whitespace

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We are getting

better at going to

Identified 1,200 global

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priority clients

market globally.

Improved coordination: geography, service lines, industries GLTP GO! – three levels

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Hot topic webcast series

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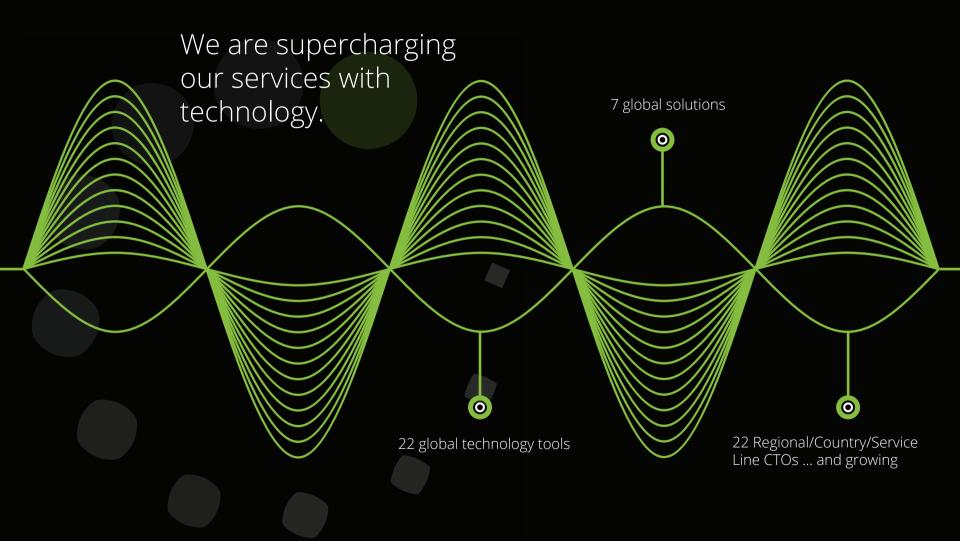
We are developing world-class Global Lead Tax Partners.

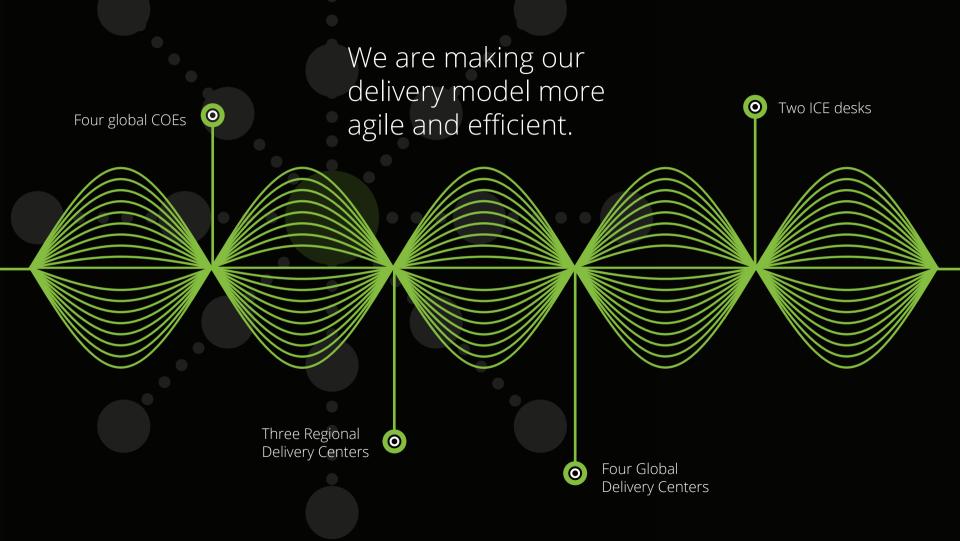
Industry/sector initiatives

• Whitespace reporting

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Client labs 🗿





We are staking our market position with a new Global brand.

- **O** C
 - Confidence
 - Collaborating
 - Leading through uncertainty
 - Connecting the pieces
 - Making an impact that matters

Global innovation network – 20 countries and 10 service lines

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We are inspiring an innovation culture.

Four innovation Bold Plays

We are adding talent to meet market demand

Growing headcount – 10%/year

> Filling talent gaps – targeting 200 PPDs in FY17

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Capitalizing on growth opportunities – Legal, Immigration, TP

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 Building up key markets: Germany,
India, Japan, China, SEA



Our global strategy makes an impact that matters for Deloitte.



More pull-through opportunities

Better differentiation

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Better client connectivity and "stickiness"

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 \mathbf{O} More competitive for global pursuits Incentives and rewards for global behavior

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Better tools and technologies to serve your clients

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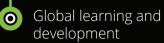
Expanded global networks and communities of practice

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Our global strategy makes an impact that matters for you.



Career-accelerating international deployments



Focus on clients' global needs

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Set global goals

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You can help drive our global success

Join our global networks

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Use our global tools and technologies

Spread the word!